

20th February, 2024

National Stock Exchange of India Ltd. Listing Department. Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East) Mumbai-400 051. Fax No. 26598235/8237/8347. Symbol: DELTACORP	BSE Ltd., Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Facsimile No. 22723121/22722037/2041 Scrip Code 532848
--	--

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

In accordance with the provisions of Regulation 30 of the Listing Regulations, we wish to inform you that Delta Corp Limited ("**Company**") has entered into a share purchase agreement with Ability Games Limited and Ashtek Consultancy Private Limited ("**Purchasers**") for sale of the Company's entire shareholding in Caravella Entertainment Private Limited ("**CEPL**"), a wholly owned subsidiary of the Company which owns 89.29% of the share capital of Deltin Nepal Private Limited ("**DNPL**").

Relevant details as per Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as **Annexure A**.

A copy of our press release in this regard is also annexed.

Kindly take the above information on record and disseminate the same on your website.

Thanking you.

Yours sincerely,

For Delta Corp Limited

Dilip Vaidya
Company Secretary & Vice President - Secretarial
FCS No. 7750
Encl- As above

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune - 411 001.

Delta House, Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltin.com
CIN : L65493PN1990PLC058817

Annexure A

Sale or disposal of unit(s) or division(s), whole or substantially the whole of the undertaking(s) or subsidiary of the listed entity, sale of stake in the associate company of the listed entity

<u>Sr. No</u>	<u>Particulars</u>	<u>Details</u>									
a)	the amount and percentage of the turnover and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	<p><u>Details for financial year ending March 31, 2023</u></p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>₹ in Crores*</th> <th>% of the Company*</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>40.38</td> <td>3.96</td> </tr> <tr> <td>Networth</td> <td>(0.36)</td> <td>(0.02)</td> </tr> </tbody> </table> <p>* Consolidated figures for CEPL and DNPL</p>	Particulars	₹ in Crores*	% of the Company*	Turnover	40.38	3.96	Networth	(0.36)	(0.02)
Particulars	₹ in Crores*	% of the Company*									
Turnover	40.38	3.96									
Networth	(0.36)	(0.02)									
b)	date on which the agreement for sale has been entered into	20.02.2024									
c)	the expected date of completion of sale/disposal;	08.03.2024									
d)	consideration received from such sale/disposal	Rs. 62,00,00,000 (Rupees Sixty Two Crore Only)									
e)	brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof;	<ol style="list-style-type: none"> 1. Ability Games Limited, public limited company incorporated under the laws of India with corporate identification number U74900WB2011PLC160048 and having its registered office at PS Srijan Corporate Park, 16th Floor, Block GP, Plot G-2, Bidhannagar, Parganas North, Kolkata, West Bengal, India, 700091. 2. Ashtek Consultancy Private Limited, a private limited company incorporated under the laws of India with corporate identification number U74110GA2012PTC013026 and having its registered office at Unit No. 306, 3rd Floor Gera's Imperium Grand, EDC Complex, Patto - Plaza, North Goa, Panaji, Goa, India, 403001. 									

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune - 411 001.

Delta House, Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltin.com
CIN : L65493PN1990PLC058817

		<p>Neither of the Purchasers belong to the promoter/ promoter group/group companies.</p> <p>Following the completion of the proposed sale, DNPL will continue to have the right to use “Deltin Casino International” related trade marks for a transition period of up to 2 (two) years.</p>
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	No
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable
h)	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune - 411 001.

Delta House, Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltin.com
CIN : L65493PN1990PLC058817



Press Note:

Delta Corp Limited to divest its holding in Caravella Entertainment Private Limited.

Delta Corp Limited ("DCL"), is pleased to announce divestment of its holding involving its 100% subsidiary, Caravella Entertainment Private Limited ("CEPL"). CEPL inturn holds an 89.286% stake in Deltin Nepal Private Limited ("DNPL").

The divestment represents an enterprise value of ₹ 80 crores comprising of ₹ 18 crores of parent debt and ₹ 62 crores of equity value on a nominal investment of ₹ 1 lakh equity.

The stake sale aligns with DCL's vision to optimize its portfolio and enhance shareholder value.

About Delta Corp Limited: Delta Corp Limited is the only listed company engaged in the casino gaming industry in India. With a commitment to innovation and excellence, Delta Corp has been a pioneer in shaping the gaming landscape in the country.

Regd. Office : 10, Kumar Place, 2408, General Thimayya Road, Pune - 411 001.

Delta House, Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltin.com
CIN : L65493PN1990PLC058817